Welcome to Skyward Financial.

We are a financial services company based in Vancouver BC, dedicated to simplifying the complexities of finance through free online education sessions and personalized strategy plans.





Who we are

Our commitment to financial literacy empowers individuals, whether students, wage earners, or recent graduates, to navigate banking, insurance, and investing with confidence. Beyond education, we offer tailored financial planning services for those seeking a roadmap to realize their life goals, fostering informed decision-making and long-term financial success.

Meet the founders



Tara Lalehparvar

Tara is a licensed Dealing Representative helping clients in B.C. Québec, and beyond. Also a graduate from the Vancouver School of Economics at the University of British Columbia, Tara is passionate about assisting new Permanent Residents and international students in finding financial security while in Canada. Tara likes cross-stitching, reading, and mastering her home renovation skills.



Curtis Holt-Robinson

Curtis is a licensed Dealing Representative, Insurance Agent, and a graduate from the University of British Columbia with background in Psychology. Curtis specializes in helping small/medium-sized business owners understand and implement tax-efficient strategies and optimize their earnings. In his free time, Curtis enjoys reading, watching hockey, and playing baseball.

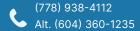
What we offer

- **Financial Planning**
- **Financial Literacy Seminars**
- Retirement Planning
- Post-Secondary Planning
- Corporate Strategizing
- Insurance Services
- **Investment Management**
- **Banking Services**
- Homeownership Assistance
- Debt Consolidation and Planning

Our service areas

- **British Columbia**
- Quebec
- Canada (education sessions)

Contact us!









www.skywardfinancial.org





